



REVERSE | CONSTRUCTION EXCHANGE WORKSHEET

EXCHANGER/TAXPAYER INFORMATION

Name:

- Individual
- Trust
- Partnership
- Corporation
- Other

State of formation:

Authorized Contact Person:

Title:

Mailing Address:

Phone:

Email:

REPLACEMENT PROPERTY INFORMATION

Address or Legal Description:

County:

State:

Expected Closing Date:

Expected Purchase Price:

Expected Loan Amount:

- Interest Only
- Amortized

Please confirm that the replacement property will not be used as a personal residence, vacation home, or second home by the Exchanger.

- Confirmed

RELINQUISHED PROPERTY INFORMATION

Address or Legal Description:

County:

State:

Expected Closing Date:

Expected Sale Price:

Mortgage Payoff:

Please confirm that the relinquished property is not currently being used as a personal residence, vacation home, or second home by the Exchanger.

- Confirmed
-

REPLACEMENT PROPERTY CLOSER INFORMATION

Company name:

Contact Name:

File Number:

Phone:

Email:

EXCHANGER'S LEGAL AND TAX ADVISOR

Attorney Firm Name:

Contact name:

File Number:

Phone:

Email:

EXCHANGER'S LENDER

Firm Name:

Contact Name:

Phone:

Email:

EXCHANGER'S REALTOR/BROKER

Firm Name:

Contact Name:

Phone:

Email:

RELINQUISHED PROPERTY CLOSER INFORMATION

Company name:

Contact Name:

File Number:

Phone:

Email:

ADDITIONAL COMMENTS

FYNTEX, Inc.

20 S. Santa Cruz Ave, Ste 208

Los Gatos, Ca 95030

844-655-1031

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